

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 4, 2007

REGISTRATION NO.: 25100

BONDS ISSUED BY: Johnson County Fire Protection District

AMOUNT OF ISSUE: \$4,500,000.00

COUNTY: Johnson County

DATE OF ISSUE: June 5, 2007

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring new fire apparatus and equipment and constructing and renovating fire stations and related facilities

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.250 %	\$ 45,000.00	03/01/2008
4.250 %	105,000.00	03/01/2009
4.250 %	125,000.00	03/01/2010
4.250 %	130,000.00	03/01/2011
4.250 %	145,000.00	03/01/2012
4.250 %	155,000.00	03/01/2013
4.250 %	170,000.00	03/01/2014
4.250 %	180,000.00	03/01/2015
4.250 %	195,000.00	03/01/2016
4.000 %	210,000.00	03/01/2017
4.000 %	225,000.00	03/01/2018
4.000 %	240,000.00	03/01/2019
4.000 %	255,000.00	03/01/2020
4.000 %	270,000.00	03/01/2021
4.000 %	<u>290,000.00</u>	03/01/2022
	305,000.00	03/01/2023 *
	330,000.00	03/01/2024 *
	350,000.00	03/01/2025 *
	375,000.00	03/01/2026 *
	<u>400,000.00</u>	03/01/2027 *
4.500 %	1,760,000.00	03/01/2027

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2017 may be redeemed and paid on and after March 1, 2016 without premium

BOND REGISTRAR: Southwest Trust Company, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Southwest Trust Company, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE: \$4,508,163.15

INTEREST RATE: 4.2742%

ASSESSED VALUATION: \$170,412,096

INDEBTEDNESS: (Including this issue) \$4,500,000

NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2007, published second newspaper March 22 and 29, 2007

DATE OF ELECTION: April 3, 2007

ELECTION RESULTS: Yes...961; No...571

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable